



## Investment Team Wins Two Prestigious Industry Awards

NEW YORK & PHILADELPHIA – We are pleased to announce that our investment team was recently honored with two awards from Private Asset Management (PAM) at a ceremony held Thursday, February 7, 2019 in New York City.

The PAM Awards recognize top investment professionals and wealth advisors operating within the private asset management industry. The winners are those who have successfully serviced high-net-worth individuals in an increasingly complex economic environment.

This marks the team's second consecutive year being named "Best Outsourced CIO Solution" by PAM. Notably, our organization has been honored consistently since 2014, winning awards in each year that recognize our leadership role in the industry as a multi-family office focused on investment solutions, with a dedication to client service.

### About the Private Asset Management Awards

The PAM Awards prestigious industry accolades presented annually by Private Asset Management Magazine. In order to qualify for the Awards, firms must demonstrate: i) financial progress – candidates must be able to demonstrate a performance track-record over the course of the last twelve months; ii) growth – client numbers, internal hires and geographic expansion; iii) client satisfaction – provide evidence of client satisfaction, including evidence of exceptional service and direct client statements; iv) product innovation – details of new services and products launched over the course of the prior twelve months.

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